

All-Island Skills Study

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Chair

Expert Group on Future
Skill Needs

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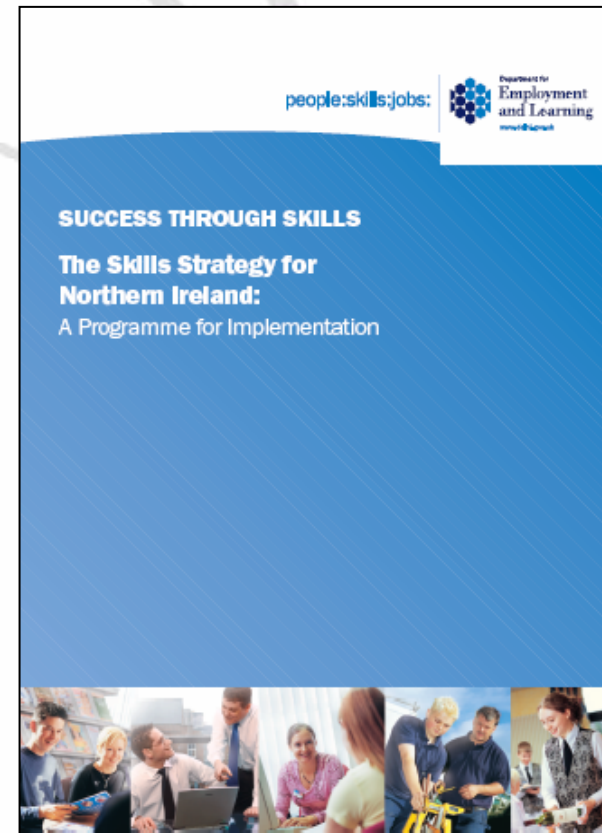
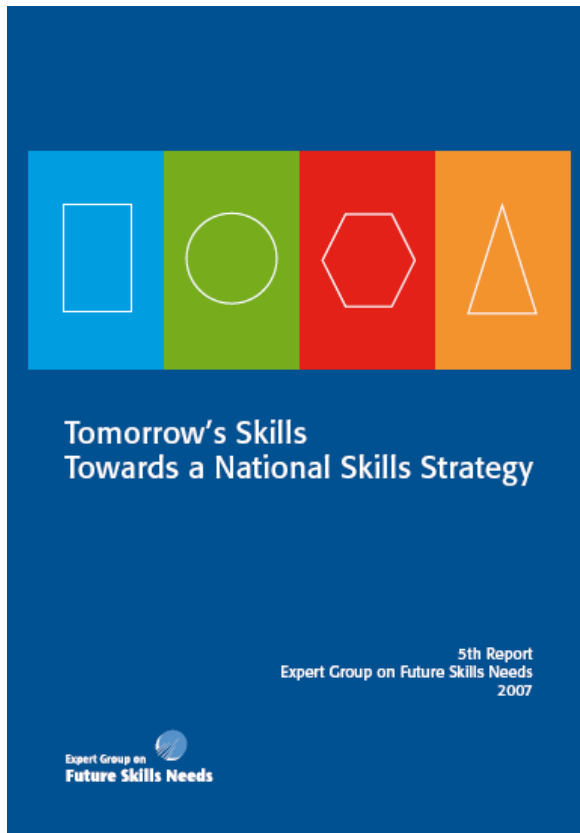
Northern Ireland

Adviser on

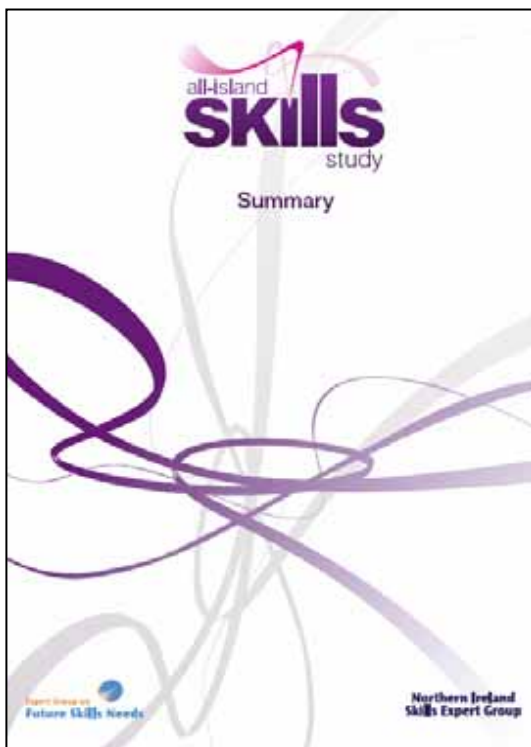
Employment and
Skills



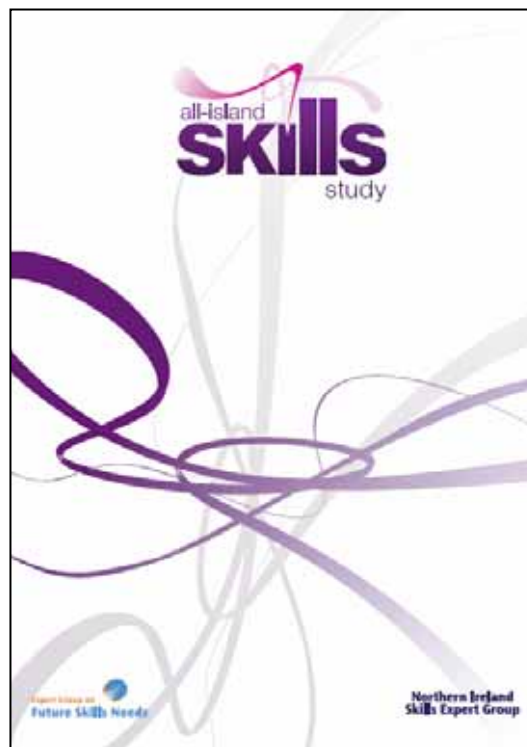
Ambitious Skills Visions



The First All-Island Skills Study



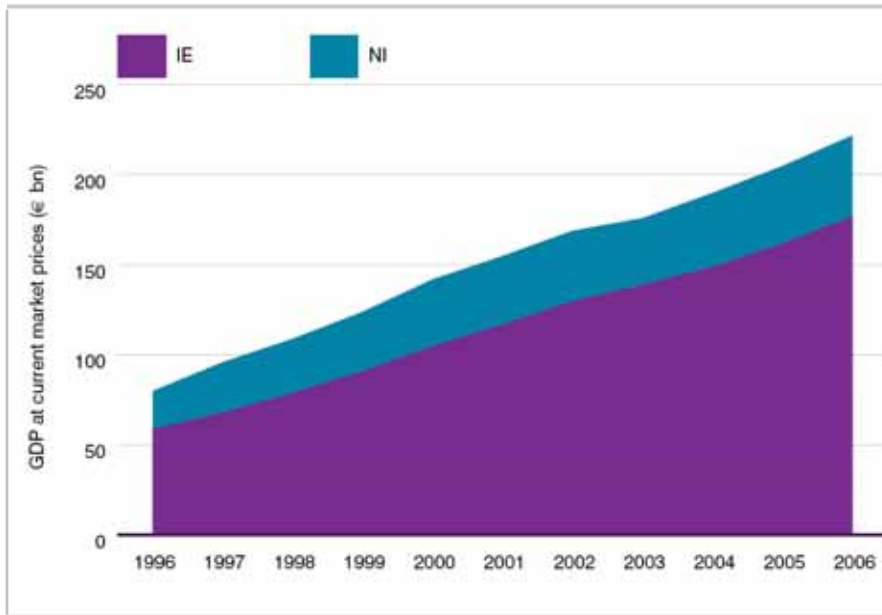
Executive Summary



Full Report

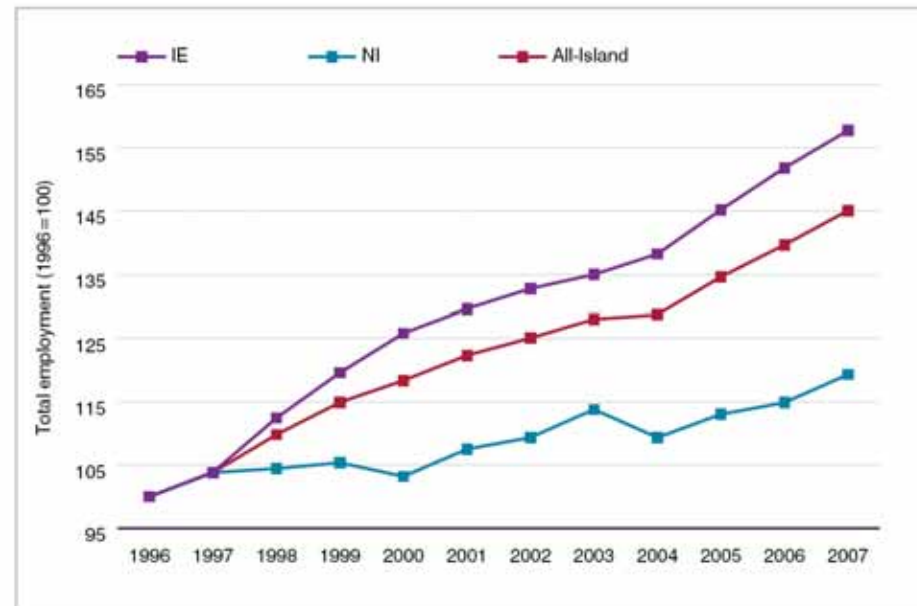
A Decade of Strong Economic and Employment Growth

All-Island nominal GDP at market prices (€)



Source: CSO, ONS Regional Accounts and Oxford Economics.

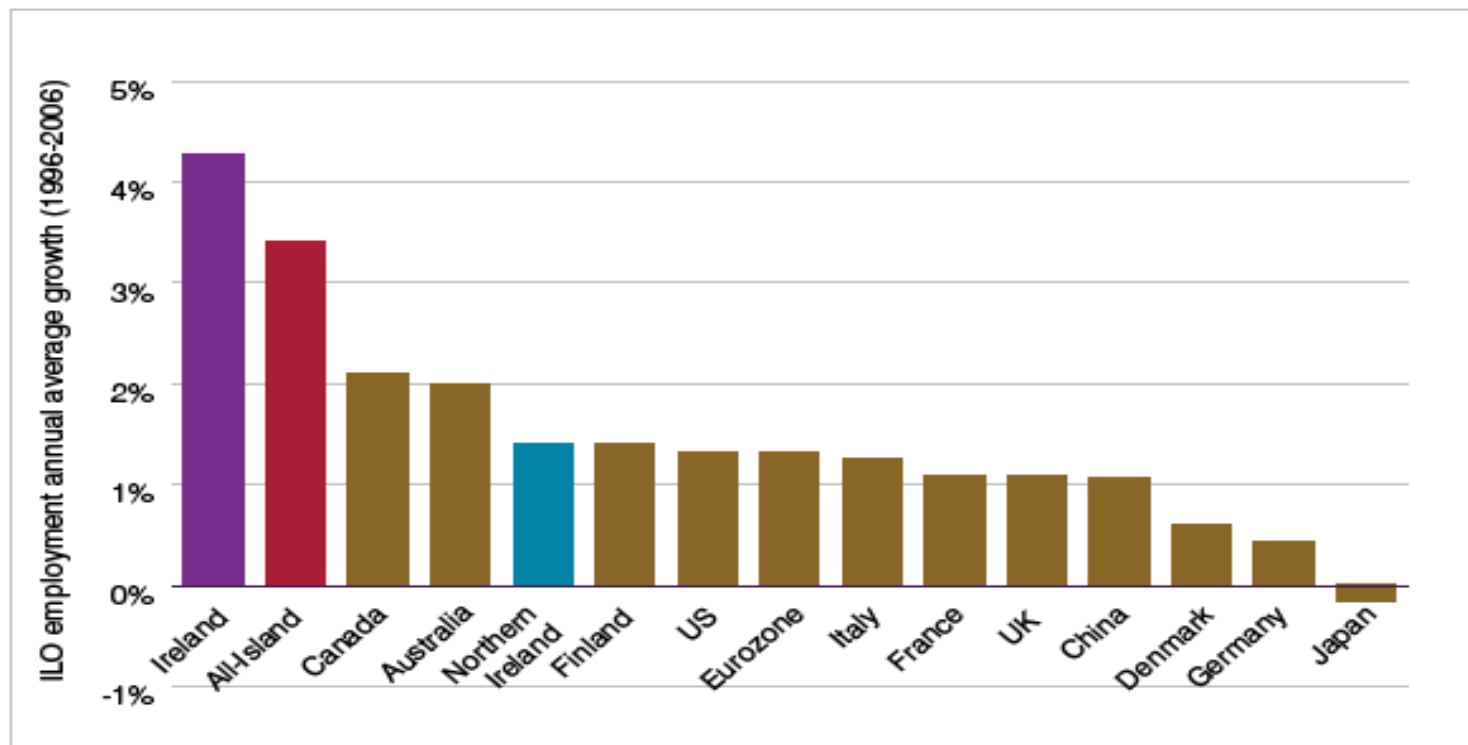
All-Island total employment trends



Source: CSO QNHS and DETI LFS.

Strong Labour Market Growth in International Context

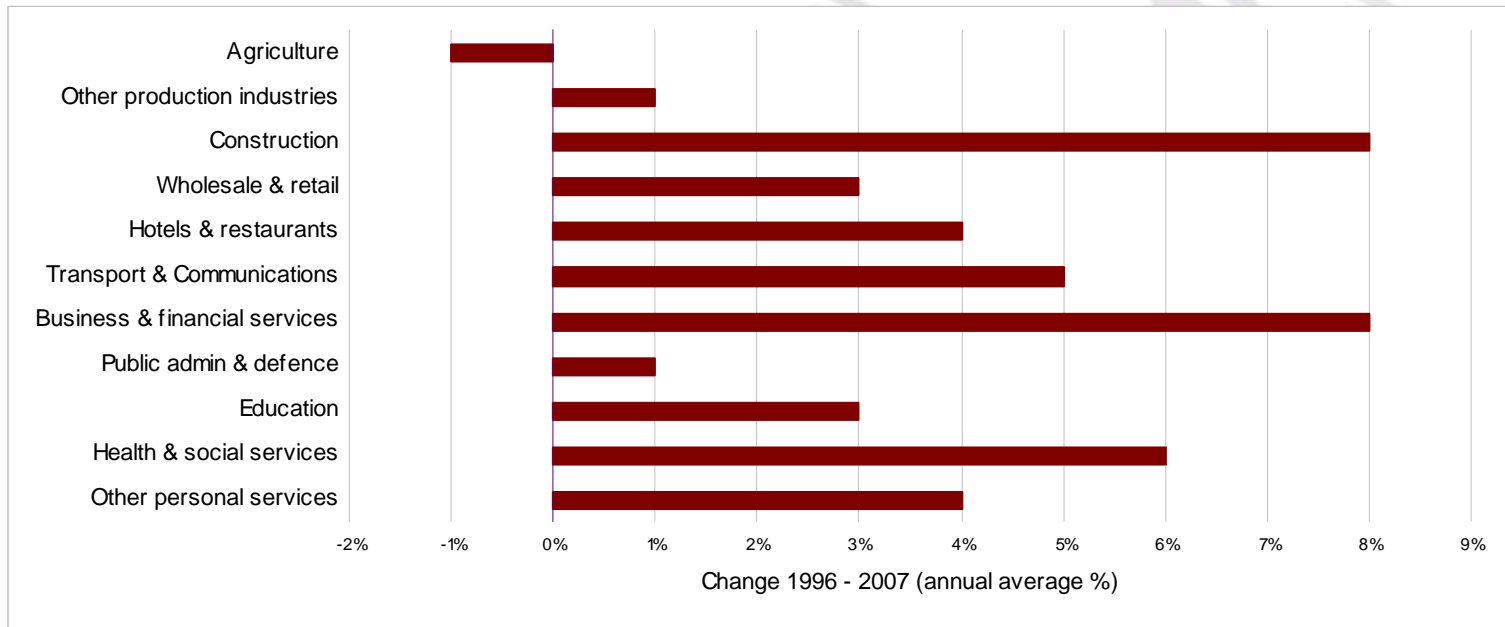
International comparisons of recent employment growth (1996-2006)



Source: CSO QNHS, DETI LFS and Haver Analytics.

Employment Growth Driven by a Number of Sectors

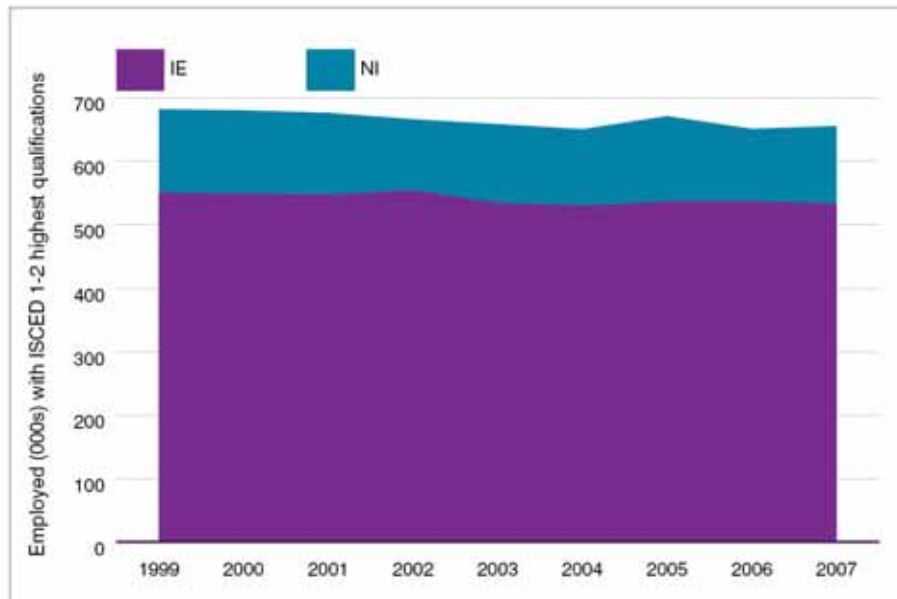
Change in All-Island employment by sector (1996-2007)



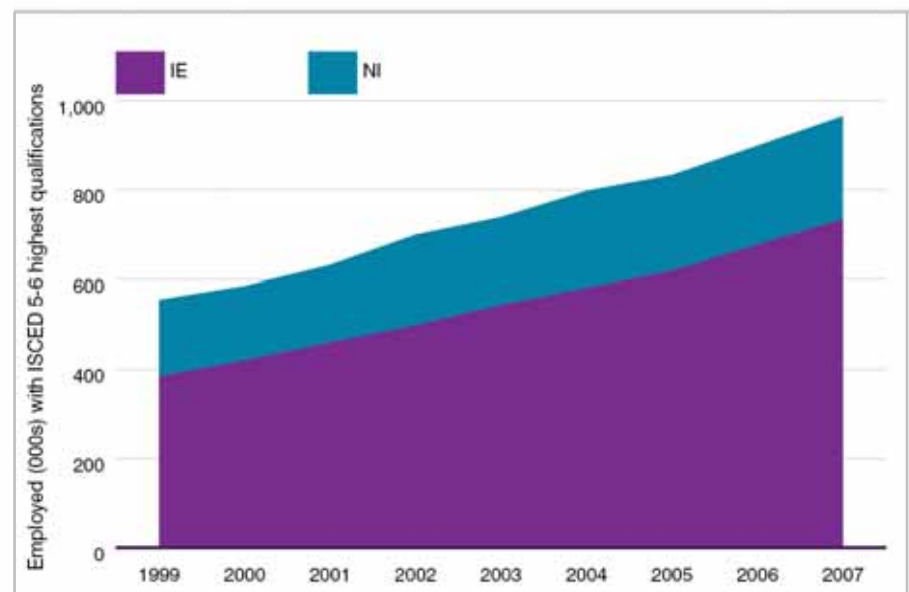
Source: CSO QNHS and DETI LFS.

Shift to Higher Skilled Employment

All-Island employed persons with low qualifications – ISCED 1 & 2



All-Island employed persons with high qualification – ISCED 5 & 6



Grasping Future Opportunities Will Require Further Upskilling

All-Island indicative employment forecasts by skill level (next five years)

